

Application for alteration to policy

Adviser use only

Adviser number:

Adviser name:

Policy details

Policy number:

Life/Person(s) insured

First name

Last name

Date of birth

D	D	M	M	Y	Y	Y	Y
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First name

Last name

Date of birth

D	D	M	M	Y	Y	Y	Y
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First name

Last name

Date of birth

D	D	M	M	Y	Y	Y	Y
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First name

Last name

Date of birth

D	D	M	M	Y	Y	Y	Y
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Alteration details

Please indicate what you would like us to do by placing a ✓ in the appropriate box:

☐

Increase amount of cover

☐

Change CPI/indexation option

☐

Change to Endowment

☐

Reduce amount of cover

☐

Cancel cover

☐

Other

Please list existing and new details for the options you wish to change

Existing details	New details
CPI/indexation option	
Premium	
Premium method	
Premium frequency	
Sum insured	
Table	
Bonuses	
Maturity date	
Other (please state)	

The Consumer Guarantees Act 1993, provides you with certain guarantees in respect of services that you have purchased. To assist Resolution Life in fulfilling its obligations, it is important that we understand your purpose if you are changing your policy from Whole of Life to Endowment. Please confirm your purpose by ticking the appropriate box(es).

☐

Retirement savings

☐

Life cover

☐

Other (please specify)

Important if changing an Endowment Policy: the illustration values are not guaranteed and are dependent upon bonus rates declared by Resolution Life from time to time.

Insurer Financial Strength Rating

Resolution Life Australasia Limited (Resolution Life) has an A (Strong) Insurer Financial Strength Rating given by Fitch Australia Pty Limited (Fitch Ratings), an approved rating agency, whose rating scale is set out below in summary form. For Fitch Rating's full rating scale, please go to the Fitch Ratings website at [www.fitchratings.com](http://www.fitchratings.com).

Fitch Rating Scale

AAA Exceptionally strong	AA Very strong	A Strong	BBB Good	BB Moderately weak	B Weak	CCC Very weak	CC Extremely weak	C Distressed
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Note: "+" or "-" may be appended to a rating to indicate the relative position of a credit within the rating category. Such suffixes are not added to ratings in the AAA category or to ratings below the CCC category.

**Mailing address** (where you want Resolution Life to send correspondence)

Postal address

Suburb

Town/City

Postcode

**Policy owner(s)****All policy owners please complete the details below** and send us a copy of your driver licence or passport (signature, details and photo page).☐ Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Dr ☐ Other  (please state)

First name

Last name

Signature of 1st policy owner

Date

D	D	M	M	Y	Y	Y	Y
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Home

Mobile

Email address

☐ Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Dr ☐ Other  (please state)

First name

Last name

Signature of 2nd policy owner

Date

D	D	M	M	Y	Y	Y	Y
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Home

Mobile

Email address

☐ Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Dr ☐ Other  (please state)

First name

Last name

Signature of 3rd policy owner

Date

D	D	M	M	Y	Y	Y	Y
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Home

Mobile

Email address

**If more than three owners, please complete a further form and attach.****Checklist**

- ☐ All the questions are fully answered
- ☐ Meridian/EasyQuote benefit illustration is attached
- ☐ All Resolution Life Application and Personal Statements attached if cover is being increased
- ☐ All declarations have been signed by the policy owner(s)
- ☐ All required photo identification has been supplied by all policy owners

Resolution Life Australasia Limited ABN 84 079 300 379 (Resolution Life), Floor 15, 125 Queen Street, Auckland Central, Auckland 1010, is incorporated in Australia, operates in New Zealand and is part of the Resolution Life Group.

This document contains information of a general nature only. If you would like advice that takes into account your particular financial situation or goals, please contact your Adviser. A disclosure statement is available from your Adviser on request and free of charge. Applications for cover are subject to approval by Resolution Life Underwriting. Resolution Life is the issuer of any products described in this document.