

**Adviser use only**

Adviser number:

Adviser name:

## Application for alteration to policy

### Policy details

Policy number:

### Life/Person(s) insured

First name

Last name

Date of birth

D	D	M	M	Y	Y	Y	Y
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First name

Last name

Date of birth

D	D	M	M	Y	Y	Y	Y
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First name

Last name

Date of birth

D	D	M	M	Y	Y	Y	Y
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First name

Last name

Date of birth

D	D	M	M	Y	Y	Y	Y
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### Alteration details

Please indicate what you would like us to do by placing a ✓ in the appropriate box:

Increase amount of cover

Change CPI/indexation option

Change to Endowment

Reduce amount of cover

Cancel cover

Other

Please list existing and new details for the options you wish to change

Existing details	New details
CPI/indexation option	
Premium	
Premium method	
Premium frequency	
Sum insured	
Table	
Bonuses	
Maturity date	
Other (please state)	

The Consumer Guarantees Act 1993, provides you with certain guarantees in respect of services that you have purchased. To assist Resolution Life in fulfilling its obligations, it is important that we understand your purpose if you are changing your policy from Whole of Life to Endowment. Please confirm your purpose by ticking the appropriate box(es).

Retirement savings

Life cover

Other (please specify)

**Important if changing an Endowment Policy: the illustration values are not guaranteed and are dependent upon bonus rates declared by Resolution Life from time to time.**

### Insurer Financial Strength Rating

Resolution Life Australasia Limited (Resolution Life) has an A (Strong) Insurer Financial Strength Rating given by Fitch Australia Pty Limited (Fitch Ratings), an approved rating agency, whose rating scale is set out below in summary form. For Fitch Rating's full rating scale, please go to the Fitch Ratings website at [www.fitchratings.com](http://www.fitchratings.com)

#### Fitch Rating Scale

<b>AAA</b> Exceptionally strong	<b>AA</b> Very strong	<b>A</b> Strong	<b>BBB</b> Good	<b>BB</b> Moderately weak	<b>B</b> Weak	<b>CCC</b> Very weak	<b>CC</b> Extremely weak	<b>C</b> Distressed
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Note: "+" or "-" may be appended to a rating to indicate the relative position of a credit within the rating category. Such suffixes are not added to ratings in the AAA category or to ratings below the CCC category.

For more information contact your Adviser or call Resolution Life on **0800 808 267**.

**Mailing address** (where you want Resolution Life to send correspondence)

Postal address

Suburb

Town/City

Postcode

**Policy owner(s)**

All policy owners please complete the details below and send us a copy of your driver licence or passport (signature, details and photo page).

Mr  Mrs  Ms  Miss  Dr  Other  (please state)

First name

Last name

Signature of 1st policy owner

Date

D	D	M	M	Y	Y	Y	Y
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Home

Mobile

Email address

Mr  Mrs  Ms  Miss  Dr  Other  (please state)

First name

Last name

Signature of 2nd policy owner

Date

D	D	M	M	Y	Y	Y	Y
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Home

Mobile

Email address

Mr  Mrs  Ms  Miss  Dr  Other  (please state)

First name

Last name

Signature of 3rd policy owner

Date

D	D	M	M	Y	Y	Y	Y
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Home

Mobile

Email address

If more than three owners, please complete a further form and attach.

**Checklist**

- All the questions are fully answered
- Meridian/EasyQuote benefit illustration is attached
- All Resolution Life Application and Personal Statements attached if cover is being increased
- All declarations have been signed by the policy owner(s)
- All required photo identification has been supplied by all policy owners