Monthly Investment Performance

As at: 31/10/2026

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The Products outlined in this Monthly Investment Performance Report are closed to new customers. For more information regarding your investment, please refer to your policy document or get in touch with your adviser or call us on 0800 808 267 or email us at AskUs@resolutionlife.co.nz.

Information about your investment performance

The returns stated represent in each case and for each fund, the percentage change in the unit price over the period.

These are not necessarily the returns individual investors will receive as this will depend on the prices at which units are purchased and sold, the dates of these transactions and any additional contributions or withdrawals made during the period. Past performance is not indicative of future performance and is not guaranteed by any party. Returns are after the annual management fee and tax.

No allowance has been made for any administration or transaction fees payable, including but not limited to, entry or exit fees, policy fees and protection benefit fees (if applicable). Please consult the terms of your policy for further information regarding any fees payable.

Important Note

Updates to investment options

We regularly review investment options to ensure they meet members' needs and may add, temporarily suspend, close, terminate and/or switch your investment into another option of similar risk/return profile. Changes to investment managers including risk profiles can be made without prior notice. You will be informed of any significant changes.

For recent updates visit **resolutionlife.co.nz/productupdates.**

What you need to know

This report is issued by Resolution Life Australasia Limited ABN 84 079 300 379, NZ Company No. 281363, AFSL No. 233671 (Resolution Life).

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The information has been derived from sources believed to be accurate at the time of issue. This report will not be updated for any changes or events occurring subsequently.

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If you have any questions or require any further information about any of the products mentioned in this report (including fees), you should refer to the policy document of the relevant product, or contact your Adviser, or us on 0800 808 267 or email us at AskUs@resolutionlife.co.nz.

Product / Investment option	Investment Option Code	1 Mth %	3 Mth %	6 Mth %	9 Mth %	1 Year %	3 Years % pa	5 Years % pa	7 Years % pa	10 Years % pa
Flexipol Plan (FZORD)										
Aggressive	AGG	0.86	3.68	7.76	9.86	9.34	15.95	8.08	8.22	8.82
Flexipol Protected	GUA	0.53	1.58	3.18	4.81	6.50	5.96	5.33	4.57	4.28
New Zealand Cash	FMN	0.12	0.23	0.50	0.72	0.42	8.21	2.66	2.95	4.20
Flexipol Plan (FZSUP)										
Aggressive	AGG	0.86	3.68	7.78	9.89	9.36	15.93	8.07	8.20	8.80
Flexipol Protected	GUA	0.53	1.58	3.18	4.81	6.50	5.96	5.33	4.57	4.28
New Zealand Cash	FMN	0.12	0.23	0.50	0.72	0.42	8.21	2.65	2.94	4.19
Goldline Investment and Protection Plan (ZIPP)										
Aggressive	AGG	0.86	3.68	7.76	9.86	9.34	15.95	8.08	8.22	8.82
Balanced	BAL	0.79	2.79	5.91	7.51	7.01	12.29	5.89	5.92	6.59
New Zealand Cash	FMN	0.12	0.23	0.50	0.72	0.42	8.21	2.66	2.95	4.20
Protected	PRT	0.49	1.45	2.93	4.45	5.99	5.43	4.79	4.01	3.75
Goldline Original Investment and Protection Plan (ZSPP)										
Conservative	CS	0.74	1.15	2.68	3.28	2.65	6.85	3.14	2.85	3.35
Equities	EQ	1.89	1.26	6.33	4.19	4.31	10.83	4.03	5.19	7.55
International	INT	0.52	6.03	10.73	15.50	14.45	22.88	12.59	12.69	12.64
Managed	MAN	0.79	2.79	5.90	7.51	7.00	12.29	5.89	5.93	6.56
Protected	CG	0.49	1.45	2.93	4.44	5.99	5.42	4.79	4.01	3.73
Goldline Original Personal Plan (ZPSPO)										
Conservative	CS	0.80	1.33	3.04	3.83	3.38	7.61	3.87	3.57	4.08
Equities	EQ	1.95	1.44	6.72	4.74	5.05	11.61	4.75	5.93	8.30
Global Equities	PPY	0.59	6.18	11.07	16.03	15.25	19.05	3.13	4.05	5.83
International	INT	0.59	6.26	11.25	16.28	15.47	23.85	13.45	13.55	13.48
Managed	MAN	0.85	2.97	6.28	8.07	7.75	13.08	6.63	6.67	7.34
Protected	CG	0.55	1.62	3.28	4.96	6.69	6.13	5.49	4.71	4.44
Goldline Personal Plan (ex-Locked-In) (ZPSPL)										
Conservative	CS	0.80	1.33	3.04	3.83	3.38	7.61	3.87	3.57	4.08
Equities	EQ	1.95	1.44	6.72	4.74	5.05	11.61	4.75	5.93	8.30
Global Equities	PPY	0.59	6.18	11.07	16.03	15.25	19.05	3.13	4.05	5.83
International	INT	0.59	6.26	11.25	16.28	15.47	23.85	13.45	13.55	13.48
Managed	MAN	0.85	2.97	6.28	8.07	7.75	13.08	6.63	6.67	7.34
Protected	CG	0.55	1.62	3.28	4.96	6.69	6.13	5.49	4.71	4.44
Goldline Personal Plan (ZPSP)										
Aggressive	AGG	0.86	3.68	7.78	9.89	9.36	15.93	8.07	8.20	8.80
Balanced	BAL	0.79	2.79	5.91	7.51	7.01	12.29	5.89	5.92	6.59
New Zealand Cash	FMN	0.12	0.23	0.50	0.72	0.42	8.21	2.65	2.94	4.19
Protected	PRT	0.49	1.45	2.93	4.45	5.99	5.43	4.79	4.01	3.75
Goldline Plan (ZPSL)										
Equities	EQ	1.94	1.42	6.66	4.65	4.94	11.50	4.65	5.82	8.19
Managed	MAN	0.84	2.95	6.23	7.99	7.65	12.97	6.53	6.56	7.23
Protected	PRT	0.53	1.60	3.22	4.88	6.58	6.02	5.38	4.61	4.33

Product / Investment option	Investment Option Code	1 Mth %	3 Mth %	6 Mth %	9 Mth %	1 Year %	3 Years % pa	5 Years % pa	7 Years % pa	10 Years % pa
Goldline Premier Plan (ZPPSP)										
Aggressive	AGG	0.86	3.68	7.78	9.89	9.36	15.93	8.07	8.20	8.80
Balanced	BAL	0.79	2.79	5.91	7.51	7.01	12.29	5.89	5.92	6.59
Equities	EQ	1.89	1.26	6.34	4.19	4.31	10.83	4.03	5.20	7.55
New Zealand Cash	FMN	0.12	0.23	0.50	0.72	0.42	8.21	2.65	2.94	4.19
Protected	PRT	0.49	1.45	2.93	4.45	5.99	5.43	4.79	4.02	3.73
Investment Linked Insurance Bond (ULAN)										
Fixed Securities	XN	0.91	-0.05	0.62	0.34	-0.79	2.74	0.19	-0.65	0.12
Global Equities 2	KN	0.44	6.20	10.71	16.18	14.62	17.22	3.12	2.56	5.02
Horizon Investment	YN	0.08	0.23	0.39	0.52	0.64	1.50	1.35	0.98	0.69
International	NN	0.42	5.63	10.26	15.22	14.53	22.31	12.75	12.16	11.45
Managed Balanced	CN	0.50	2.60	5.46	7.13	6.73	11.65	5.16	5.40	5.78
Managed Performance	ON	0.52	3.42	7.13	9.40	8.88	15.70	7.84	8.33	8.61
Shares 2	RN	0.75	1.58	5.51	3.78	3.30	9.11	0.74	3.79	5.97
Investment Linked Plan (ULJ)										
Fixed Securities	X	0.92	0.01	0.72	0.49	-0.56	3.20	0.69	-0.14	0.64
Global Equities 2	K	0.43	6.19	10.69	16.13	14.60	17.66	3.58	3.05	5.55
Horizon Investment	Y	0.09	0.28	0.49	0.68	0.87	1.95	1.78	1.29	1.03
International	N	0.44	5.69	10.37	15.39	14.78	22.86	13.31	12.73	12.04
Managed Balanced	C	0.52	2.65	5.56	7.29	6.97	12.15	5.68	5.94	6.34
Managed Performance	O	0.53	3.47	7.24	9.57	9.12	16.22	8.37	8.89	9.18
Shares 2	R	0.76	1.63	5.62	3.94	3.53	9.60	1.23	4.32	6.53
Investment Linked Regular Premium (ULR)										
Fixed Securities	X	0.92	0.01	0.72	0.49	-0.56	3.20	0.69	-0.14	0.64
Global Equities 2	K	0.43	6.19	10.69	16.13	14.60	17.66	3.58	3.05	5.55
Horizon Investment	Y	0.09	0.28	0.49	0.68	0.87	1.95	1.78	1.29	1.03
International	N	0.44	5.69	10.37	15.39	14.78	22.86	13.31	12.73	12.04
Managed Balanced	C	0.52	2.65	5.56	7.29	6.97	12.15	5.68	5.94	6.34
Managed Performance	O	0.53	3.47	7.24	9.57	9.12	16.22	8.37	8.89	9.18
Shares 2	R	0.76	1.63	5.62	3.94	3.53	9.60	1.23	4.32	6.53
Linksave (NZORDLKS)										
Low Risk	LY	0.49	1.45	2.93	4.45	5.99	5.42	4.79	4.01	3.74
Managed	LU	0.79	2.80	5.97	7.57	7.06	12.38	5.95	5.99	6.65
Managed (Pension)	LP	0.79	2.78	5.90	7.51	7.00	12.27	5.87	5.89	6.57
Linksave Plus (NZORDLKS+)										
Low Risk	LL	0.49	1.45	2.93	4.45	5.99	5.42	4.79	4.01	3.74
Managed	LZ	0.79	2.80	5.97	7.57	7.06	12.38	5.95	5.99	6.65
Portfolio Plan (UL)										
Managed Balanced	ZC	0.61	2.96	6.20	8.26	8.25	13.46	6.91	7.14	7.39

Product / Investment option	Investment Option Code	1 Mth %	3 Mth %	6 Mth %	9 Mth %	1 Year %	3 Years % pa	5 Years % pa	7 Years % pa	10 Years % pa
Prosperity Bond										
Capital Protected	GUA	0.46	1.38	2.78	4.23	5.69	5.12	4.53	3.93	3.88
Global Equities	PRO	0.50	5.91	10.51	15.16	14.10	17.87	2.11	3.02	4.79
International	INT	0.51	5.99	10.65	15.37	14.27	22.60	12.32	12.41	12.33
Managed	MAN	0.76	2.70	5.75	7.27	6.68	11.94	5.55	5.59	6.25
Shares	SHA	1.86	1.19	6.16	3.94	3.99	10.49	3.71	4.87	7.22
Retirement Income Bond										
Guaranteed	GUA	0.46	1.38	2.79	4.23	5.69	5.13	4.53	3.94	3.89
Zenith Bond										
Conservative	CON	0.72	1.11	2.60	3.17	2.51	6.69	2.98	2.68	3.19
Global Equities	PRO	0.47	5.88	10.44	15.05	13.94	15.25	4.57	4.05	4.27
Managed	MAN	0.84	3.58	7.58	9.59	8.98	15.60	7.76	7.91	8.50
Mortgage	MOR	0.22	0.54	1.11	1.48	1.73	2.37	2.12	1.55	1.49
New Zealand Fixed Interest	FIT	0.87	-0.22	0.24	0.00	-0.92	2.86	0.21	-0.31	0.44
Shares	SHA	1.86	1.19	6.17	3.95	4.00	10.49	3.72	4.87	7.21

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